



CIFSC Elects Ian Tam as New Chair

Toronto (Jan 17, 2022) – The Canadian Investment Funds Standards Committee (CIFSC) is pleased to announce the election of Ian Tam, **CFA, Director of Investment Research, Morningstar Canada**, as its Chair for the coming year, effective January 1, 2022. In this leadership role, Mr. Tam will be instrumental in guiding the volunteer organization which oversees the fund industry’s classification standards.

“I am thrilled to assume a leading role at CIFSC. The Committee is unique to the Canadian investment fund market and serves as a critical backbone to investor decisions,” said Mr. Tam. “Our collaborative efforts as a working group allows for valuable input from multiple stakeholders and ensures a consistent and reasonable way to classify investment products.”

Mr. Tam holds a Bachelor of Applied Science in Mechanical Engineering from the University of Waterloo and holds the Chartered Financial Analyst® designation. Prior to his current role, Tam was a Sales Director for CPMS™, Morningstar’s quantitative screening and back testing platform for equity investors.

“The committee’s work is more relevant now than ever, given the rapid growth in sustainable investment funds and our work in developing a framework that helps investors find these products, in a way that lines up with rapidly developing global standards,” added Mr. Tam.

CIFSC thanks outgoing Chair Reid Baker CERA, ASA, Vice President, Analytics & Data at Fundata, for his many years of service to CIFSC.

About CIFSC

CIFSC is made up of leading investment fund data publishing and analysis firms, consultants, industry associations and other industry participants. Its mandate is to standardize the classifications of Canadian-domiciled investment funds and to provide investors with a consistent set of fund categories.

For more information, please visit cifsc.org or contact ian.tam@morningstar.com.